

Warren Jacob has over 32 years of experience in commercial real estate finance and transactions. He has advised U.S. and foreign banks, commercial finance lenders, insurance companies and U.S. and foreign real estate investment companies with respect to commercial real estate financing, joint ventures, acquisitions and sales. These transactions involved a wide variety of property classifications from national movie theater chains, day care and senior centers and auto service facilities to high rise trophy office buildings in major markets across the country. He has advised lenders with respect to the real estate assets securing corporate financings with many of these transactions involving multiple properties and jurisdictions.

### **REPRESENTATIVE REAL ESTATE TRANSACTIONS**

- Represented life insurance company in series of purchase, sale and development and operating joint ventures of office properties valued over \$3,000,000,000.
- Lead attorney in U.S. legal due diligence review of master and operating leases, title, survey, environmental and other property documents for 183 properties in 21 states and the District of Columbia consisting of skilled nursing and other healthcare facilities and preparation of legal due diligence report.
- Represented REIT in bid to acquire portfolio of 75 office, research and development and other commercial properties in 6 states. Lead attorney in due diligence review of leases, title, survey, environmental and other property documents and preparation of legal due diligence report.
- Represented sponsor in a series of acquisitions of a total of 7,000 apartment units in 5 states valued at \$289,000,000.
- Represented lenders as lead real estate attorney in structured credit facility secured by 10 medical centers in 3 states and Puerto Rico valued at \$145,000,000.
- Represented lenders as lead real estate attorney in structured credit facility secured by 46 fee and 25 leasehold nursing care facilities in 3 states valued at \$236,360,000.
- Represented lenders as lead real estate attorney in exit financing secured by 433 owned and leased bowling centers in 32 states and Puerto Rico.
- Represented lenders as lead real estate attorney in exit financing secured by 155 owned and leased movie theaters in 24 states and the District of Columbia.
- Represented Japanese investment company in development joint ventures of office, residential and mixed use projects.
- Represented lenders as lead real estate attorney in structured credit facility secured by 229 owned and leased child care centers in 22 states.
- Represented lenders as lead real estate attorney in \$6,000,000,000 structured credit facility secured by 51 properties in 21 states valued at \$4,000,000,000.
- Represented lenders as lead real estate attorney in structured credit facility secured by 60 owned and leased movie theaters in 5 states valued at \$165,000,000.
- Represented lenders as lead real estate attorney in \$200,000,000 structured credit facility secured by 34 owned and 68 leased office, manufacturing and distribution properties in 22 states valued at \$84,000,000.
- Represented lenders as lead real estate attorney in structured credit facility secured by 38 leased auto lube facilities in 8 states